

16. APPLICATION FORM

ACCESS BANK PLC
(RC 125304)



Offer Opens
July 23, 2007

Offer Closes
August 29, 2007

Offer for Subscription of

4,721,839,130 Ordinary Shares of 50 kobo each
at ₦14.90 per share

Joint Issuing Houses



Applications must be made in accordance with the instructions set out on the back of this Application Form. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in doubt as to the action to take, please consult your Stockbroker, Accountant, Banker, Solicitor or any other professional adviser for guidance immediately.

DECLARATION (please tick as appropriate)

- I/We being 18 years of age or over, and having read a copy of the Prospectus dated July 9, 2007 issued by Chapel Hill Advisory Partners Limited, IBTC Chartered Bank Plc, FBN Capital Limited, Intercontinental Capital Markets Limited, FCMB Capital Markets Limited, Sterling Capital Markets Limited, BGL Securities Limited, Greenwich Trust Limited and ICMG Securities Limited on behalf of Access Bank Plc hereby apply for the above stated amount of Access Bank Plc Shares.
- I/We attach evidence the amount payable in full on application for the number of Shares indicated in Access Bank Plc at ₦14.90 per share.

- I/We agree to accept the same or any smaller amount of Shares in respect of which allotment may be made upon the terms of the Prospectus dated July 9, 2007 and subject to the provisions of the Memorandum and Articles of Association of Access Bank Plc. The Share certificate should be forwarded not later than 15 working days after the allotment.
- I/We, authorize you to send a Share certificate and/or make a refund in Naira for any amount overpaid, by post to the address first given below and to procure registration in my/our name as the holder(s) of such Shares or such smaller units, as aforesaid.
- I/We declare that I/We have read a copy of the Prospectus for the Offer dated July 9, 2007 issued by Chapel Hill Advisory Partners Limited/ IBTC Chartered Bank Plc/ FBN Capital Limited/ Intercontinental Capital Markets Limited/ FCMB Capital Markets Limited/ Sterling Capital Markets Limited/ BGL Securities Limited/ Greenwich Trust Limited/ ICMG Securities Limited on behalf of Access Bank Plc.

GUIDE TO APPLICATION	
Number of units applied for	Amount payable
1000 minimum	₦14,900.00
Subsequent multiples of 100	₦ 1,490.00

Date (DD/MM/YYYY) / / 2 0 0 7

CONTROL NO: (Registrar's use only)

Number of Units Applied for: Value of units applied for / Amount Paid: ₦

PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL / CORPORATE APPLICANT

Surname / Company's Name Title Mr. Mrs. Miss Others

Other Names (for individual applicant only)

Full Postal Address

City State

Land Phone Number Mobile (GSM) Phone Number

Email Address

Next of Kin

CSCS NO (if you want shares allotted credited to your CSCS A/C) Name of your Stockbroker

2. JOINT APPLICANT

Surname Title : Mr. Mrs. Miss

Other Names

Signature or Thumbprint <input type="text"/>	Signature or Thumbprint <input type="text"/>	Company Seal & Incorporation Number (Corporate Applicant) <input type="text"/>
	Stamp of Receiving Agent <input type="text"/>	8162366507

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- (1) Applications should be made only on the Application Form or Photocopy or scanned copies of the Application Form
- (2) Applications must not be for less than the minimum number of shares stated on the Application Form. Applications for more than the minimum number of shares must be in the multiples stated on the Application Form. The number of ordinary shares for which an application is made and the amount of the cheque or bank draft attached should be entered in the boxes provided.
- (3) The Application Form when completed should be lodged with any of the Receiving Agents on Page 84. The Application Form must be accompanied by a cheque or bank draft made payable to the Receiving Agent to whom the application is submitted for the full amount payable on application. The cheque must be drawn on a bank in the same town or city which the receiving agent is located and crossed "Access Bank Plc" with the name, address and daytime telephone number of the applicant written on the back. All bank commissions and transfer charges must be prepaid by the applicant. All cheques and drafts will be presented upon receipt and all applications in respect of which cheques are returned unpaid will be rejected and returned through the post.
- (4) The applicant should make only one application, whether in his own name or in the name of a nominee. Multiple or suspected multiple applications will be rejected.
- (5) Joint Applicants must all sign the Application Form.
- (6) An application from a group of individuals should be made in the names of those individuals with no mention of the name of the group. An application by a firm, which is not registered under the Companies and Allied Matters Act Cap C 20 LFN 2004, should be made either in the name of the proprietor or in the names of the individual partners. In neither case should the name of the firm be mentioned.
- (7) An application from a corporate body must bear the corporate body's seal and be completed under the hand of a duly authorised official.
- (8) An application from a pension or provident fund must be in the name of each individual trustee unless the trustee is a limited liability company.
- (9) An application by an illiterate should bear his right thumbprint on the Application Form and be witnessed by an official of the Bank or Receiving Agent at which the application is lodged who must first have explained the meaning and effect of the Application Form to the illiterate in his own language. Above the thumbprint of the illiterate, the witness must record in writing that he has given this explanation to the illiterate in a language understandable to him and that the illiterate appeared to have understood same before affixing his thumb impression.
- (10) The applicant(s) should not print his/her signature. If he is unable in the normal manner, he should be treated for the purpose of this offer as an illiterate and his right thumbprint should be clearly impressed on the Application Form.

APPLICATION FORM ACCESS BANK PLC
