Application List Opens

Thursday
6th September, 2007

DANGOTE FLOUR MILLS PLC

INITIAL PUBLIC OFFER
By way of an Offer for Sale of
1,250,000,000 Ordinary Shares of 50 kobo each
at ₦15.00 per share
Payable in Full on Application

Application List Closes

Thursday
27th September, 2007

Joint Issuing Houses:

FCMB CAPITAL MARKETS LIMITED FCMB — A MEMBER OF THE FIRST CITY GROUP

ZENITH CAPITAL

access

Diamond Bank

FIDELITY Fidelity Bank Plc

FutureView

Greenwich Trust Limited

GTBank

IBTC CHARTERED BANK PLC

Intercontinental Capital Markets Limited

UBA Global Markets

Applications must be made in accordance with the instructions set out on the back of this application form. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any other professional adviser for guidance.

DECLARATION

☐ I/We am/are 18 years of age or over.
☐ I/We authorise you to send a share certificate and/or cheque for any amount overpaid by Registered post to the address given below and to procure registration in my/our name as the holder(s) of such number of shares or such smaller number, as aforesaid.

☐ I/We attach the amount payable in full on application for the number of shares in Dangote Flour Mills Plc. at N15.00 per share.
☐ I/We agree to accept the same or any smaller number of shares in respect of which allotment may be made upon the terms of the Prospectus and subject to the Memorandum and Articles of Association of Dangote Flour Mills Plc.
☐ I/We declare that I/we have read a copy of the Prospectus for the Offer dated 29th August, 2007 issued by the Joint Issuing Houses on behalf of Dangote Flour Mills Plc.

GUIDE TO APPLICATION	
Number of units applied for	Amount payable
1000 minimun	₦15,000.00
Subsequent multiples of 100	₦ 1,500.00

Date (DD/MM/YYYY) ☐☐ / ☐☐ / 2007

CONTROL NO: (Registrar's use only)

Number of Units Applied for:

Value of units applied for / Amount Paid ₦ . .

PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL / CORPORATE APPLICANT

Title: ☐ Mr. ☐ Mrs. ☐ Miss ☐ Others

Surname / Company's Name

Other Names (for individual applicant only)

Full Postal Address

City

State

Land Phone Number

Mobile (GSM) Phone Number

Email Address

Next of Kin

CSCS NO (if you want shares allotted credited to your CSCS A/C)

Name of your Stockbroker

2. JOINT APPLICANT

Title : ☐ Mr. ☐ Mrs. ☐ Miss

Surname

Other Names

3. Bank details (for E-Dividend):

Name of Bank

Branch

Account No:

Signature or Thumbprint

OCEANIC REGISTRARS

Signature or Thumbprint

Stamp of Receiving Agent

Company Seal & Incorporation Number (Corporate Applicant)

0906238716